

23 August 2019

ASX Companies Announcements Office
Via Online Lodgment

Spectur Limited (ASX Code: SP3)

Cleansing Notice

Spectur Limited ("Spectur" or "the Company") advises that between 16 and on 23 August 2019 it issued 3,770,429 fully paid ordinary shares at \$0.13 each to raise \$490,155.77 pursuant to the Tranche 2 Placement, announced to ASX on 25 June 2019. The total placement raised approximately \$1.59 million before costs. In addition, the Company issued 4,000,000 quoted options (SP3O) exercisable at \$0.20 on or before 31 December 2020, to PAC Partners (or their nominees), as part consideration for services performed by acting as lead manager to the Placement.

The Corporations Act 2001 ("Act") restricts the on-sale of securities without disclosure unless the sale is exempt under 708 or 708A of the Act. By the Company giving this notice, the shares and options issued and their on-sale, will fall within the exemption offered under section 708A(5) of the Act.

The Company gives notice under S708(5)(e) of the Act as follows:

1. The Company issued 3,770,429 fully paid ordinary shares, and 4,000,000 quoted options exercisable at \$0.20 on or before 31 December 2020.
2. The shares and options were issued without disclosure under Chapter 6D of the *Corporations Act 2001* (Cth).
3. At the time of this notice, the Company has complied with:
 - (a) the provisions of Chapter 2M of the *Corporations Act 2001* (Cth) as they apply to the Company; and
 - (b) section 674 of the *Corporations Act 2001* (Cth).
4. As at the date of this notice, the Company is not in possession of any undisclosed "excluded information" (within the meaning of sections 708A(7) and 708A(8) of the *Corporations Act*) which is required to be disclosed by Company.

For and on behalf of Spectur Limited



Suzie Foreman
Company Secretary